



September 23, 2009

Attention: President of the Stock Exchange of Thailand
Subject: Report on the results of the exercising of ESOP-W3 (No. 8)

Major Cineplex Group Public Company Limited (the "Company") has issued, under an Employee Stock Option Program, ESOP-W3. The detail of warrants as follows;

Details of ESOP-W3

1. The number of warrants 13,000,000 Units
2. The 1st Exercise Date November 30, 2007
3. Exercise Price 16.447 Baht/Share
4. Exercise Ratio 1 Unit : 1.020 Common Shares
5. Maturity date of Warrants 5 years from the issued date

The Company would like to report the results of exercising of warrants by the Executives, directors and employees on August 31, 2009.

Details ESOP-W3

1. Exercising No. 8
2. Number of exercised person 0 Person
3. Number of person granted common shares 0 Person
4. Number of exercised Warrants 0 Unit
5. Number of issued common shares 0 Share
6. Number of outstanding Warrants 12,489,920 Units
7. Number of common shares to be issued 19,487,900 Shares
8. Net amount received 0 Baht

Please be informed accordingly

Yours Faithfully,

-signed-

(Mr.Chattaphum Khantiviriya)

Company Secretary

MAJOR CINEPLEX GROUP PUBLIC COMPANY LIMITED.

Registration No. 0107545000047

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