

SET. 32/2007

October 30, 2007

Subject: To invest in a subsidiary

Attention: President

The Stock Exchange of Thailand

Major Cineplex Group Public Company Limited ("the Company") would like to inform the resolution of the Board of Directors' Meeting No.6/2007, held on 30 October, 2007.

The Board of Directors Meeting have resolved an approval to increase in Pacific Marketing and Entertainment Group Co.,Ltd. ("PMEG") registered capital from Baht 15,000,000 amount of ordinary shares 1,500,000 ordinary shares at a par value of Baht 10.00, the company directly holds 1,199,996 ordinary shares as amount Baht 11,999,960 as 80% increasing its registered capital to Baht 100,000,000. This investment has been done in order to adjust financial structure.

Summary of capital investment

Principle Shareholders	Before increasing capital investment		Increasing capital investment	After increasing capital investment	
	Million Baht	% Proportion	Million Baht	Million Baht	% Proportion
Major Cineplex Group PLC.	11.99	79.99	85.00	96.99	96.99
Mr. P.J. Leone	3.00	20.00	-	3.00	3.00
<b>Total</b>	<b>15.00</b>		<b>85.00</b>	<b>100.00</b>	

From calculating the transaction's value based on NTA (net tangible assets), the Rules, Procedures and Disclosure of Information Concerning the Acquisition and Disposition of Assets of Listed Companies and Connected Transactions do not apply to the aforementioned transactions.

Please be informed accordingly.

Yours faithfully,

(Mr. Chattaphum Khantiviriya)

Chief Financial Officer