

SET. 30/2007

October 16, 2007

Subject Clarification of the 2007 revenue

Attention President

The Stock Exchange of Thailand

As appeared in the newspaper indicating that an executive of Major Cineplex Group Public Company Limited ("The Company") is expecting revenue in year 2007 to grow 25-30% from the previous year of THB. 5.1 billion.

The Company would like to clarify that the aforementioned figures are the preliminary revenue growth estimate according to the operating plan for the year 2007. In addition, the fourth quarter of each year is regarded as a high season with number of holidays and variety of films, which should be able to attract more customers and thus help achieve the Company's target.

Nevertheless, the aforementioned figures are the preliminary estimated revenue.

Please be informed accordingly

Yours Faithfully,

(Mr. Jiradej Nusthit)

Chief Corporate Strategy and Investor Relations