



#### MAJOR'S SECURITIES GRANTED BY THE SET

Starting from October 11, 2007 the Stock Exchange of Thailand (SET) allowed the securities of Major Cineplex Group Public Company Limited (MAJOR) to be traded on the SET after finishing capital increase procedures.

Name : MAJOR

Issued and Paid up Capital

Old : 876,491,319 Baht

- Common Stock 876,491,319 shares

New : 879,932,619 Baht

- Common Stock 879,932,619 shares

Par value per share : 1 baht

Allocate to : Exercise of ESOP-W1

298,181 units to 330,300 common stocks

Exercise of ESOP-W2

3,000,000 units to 3,111,000 common stocks

Ratio : 1 Warrant (ESOP-W1) : 1.108 Common Stocks

1 Warrant (ESOP-W2) : 1.037 Common Stocks

Exercise Price : ESOP-W1: 11.878 Baht/share

ESOP-W2: 14.732 Baht/share

Exercise Date : October 1,2007