

SET. 28/2007

5 October, 2007

Subject: Report on the results of the exercising of ESOP-W1 and ESOP-W2
Attention: President
The Stock Exchange of Thailand

Major Cineplex Group PLC. (The Company) has issued, under an Employee Stock Option Program, ESOP-W1 & ESOP-W2. The detail of warrants as following:

Details	ESOP-W1	ESOP-W2
The number of warrants	19,500,000 Units	3,500,000 Units
1 st Exercise Date	30 September, 2003	30 September, 2004
Exercise Price	11.878 Baht / Share	14.732 Baht / Share
Exercise Ratio	1 Unit : 1.108 Common Shares	1 Unit : 1.037 Common Shares
Maturity of Warrants	5 years from the issued date	4 years from the issued date

The company would like to report the results of exercising of warrants on 1 October, 2007 as detail following:

Details	ESOP-W1	ESOP-W2
1. Exercising no.	9	7
2. Number of person exercised	8 Persons	1 Person
3. Number of person granted common shares	8 Persons	1 Person
4. Number of warrants exercised	298,181 Units	3,000,000 Units
5. Number of common shares issued	330,300 Shares	3,111,000 Shares
6. Number of warrants outstanding	2,098,825 Units	500,000 Units
7. Number of common shares to be issued	3,878,381 Shares	2,189,000 Shares
8. Net amount received	3,923,303.40 Baht	45,831,252.00 Baht

Please be informed accordingly,

Yours Faithfully,

(Mr. Chattaphum Khantiviriya)

Chief Financial Officer

