

(Reviewed Quarter-2 and Consolidated F/S (F45-3))

Report: Reviewed Quarterly Financial Statements

Name MAJOR CINEPLEX GROUP PUBLIC COMPANY LIMITED

			Reviewed (In thousands)	
			Ending	30 June
The Consolidated Financial Statement				
	Quarter 2		For 6 Months	
Year	2007	2006	2007	2006
Net profit (loss)	737,762	243,222	934,645	389,414
EPS (baht)	0.84	0.33	1.09	0.53

The Company Financial Statement				
		Quarter 2		For 6 Months
Year		2007	2006	2007 2006
Net profit (loss)		947,317	146,737	1,500,317 196,224
EPS (baht)		1.08 0.22	1.76	0.34

Type of report:

Unqualified Opinion

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature _____
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Position

Authorized to sign on behalf of the company