



Reference No. LMJG/SET/2011/006

September 1, 2011

Attention: President of the Stock Exchange of Thailand
Subject: Report on the results of the exercising of ESOP-W3

Major Cineplex Group Public Company Limited (the "Company") has issued, under an Employee Stock Option Program, ESOP-W3. The detail of warrants as follows;

Details of ESOP-W3

1. The number of warrants 13,000,000 Units
2. The 1st Exercise Date November 30, 2007
3. Exercise Price 15.056 Baht/Share
4. Exercise Ratio 1 Unit : 1.114 Common Shares
5. Maturity date of Warrants 5 years from the issued date

The Company would like to report the results of exercising of warrants by the Executives, directors and employees on August 31, 2011.

Details ESOP-W3

- | | | |
|---|------------|--------|
| 1. Number of exercised person | 0 | Person |
| 2. Number of person granted common shares | 0 | Person |
| 3. Number of exercised Warrants | 0 | Unit |
| 4. Number of issued common shares | 0 | Share |
| 5. Number of outstanding Warrants | 12,489,920 | Units |
| 6. Number of common shares to be issued | 19,487,900 | Shares |
| 7. Net amount received | 0 | Baht |

Please be informed accordingly

Yours Faithfully,

-signed-

(Ms. Krittiyanat Techasukthaworn)

Company Secretary

MAJOR CINEPLEX GROUP PUBLIC COMPANY LIMITED.

Registration No. 0107545000047

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