



- Translation -

No. LMJG/SET/2017/008

October 20, 2017

Subject: Issuance and offering of debentures,

Attention: The President  
The Stock Exchange of Thailand

According to the resolution from The Annual General Shareholders Meeting year 2017, held on 5 April 2017, was approved to issue and offer Debentures with the value not exceeding THB 1,100 million. This Debenture will be additional issued from the remaining amount of THB 400 million, and the Board of Director Meeting No.3/2017, held on 11 August 2017, was approved to issue and offer Debentures. Major Cineplex Group Public Company Limited ("the Company") would like to inform the detail of Issuance and offering of debentures as the following details;

Name of Debenture	Debentures of Major Cineplex Group Public Company Limited No. 1/2017 due in 2022
Debenture Type	Name-Registered, Unsubordinated and Unsecured Debentures with no Debenture holders' Representative
Currency	Thai Baht
Offering Method	Institutional Investors and/or High Net Worth Investors
Value of Offered Debenture	Not exceeding THB 1,000 million
Par Value	THB 1,000 per unit
Coupon Rate	Fixed 2.80 (Two point eight zero) % per annum
Issue Date	12 September 2017
Maturity Date	12 September 2022
Tenor	5 years
Interest Payment	Semi-annual on 12 March and 12 September. The first interest payment period will be on 12 March 2018
Issue Rating	A by TRIS Rating Co., Ltd., announced on 23 August 2017
Underwriter	Kasikornbank Public Company Limited
Registrar	Bank of Ayudhya Public Company Limited

Please be informed accordingly.

- Signed -

Yours sincerely,  
(Miss Thitapat Issarapornpat)  
Company Secretary

**MAJOR CINEPLEX GROUP PUBLIC COMPANY LIMITED.**

Registration No. 0107545000047

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