



Reference No. LMJG/SET/2011/001

10 June 2011

Subject: Notification of ESOP-W3 right adjustment

Attention: The President
The Stock Exchange of Thailand

Referring to the offering and issuance of ESOP-W3 to its management and employees, Major Cineplex Group Public Company Limited would like to notify the new exercise price and exercise ratio of ESOP-W3 according to the dividend payout ratio of more than 50% in 2008-2010 which no warrant holders had exercised their warrants during such period as follows.

ESOP-W3	2007	2008	2009	2010
New exercise price (Baht)	16.447	15.726	15.459	15.056
New exercise ratio (Shares:Warrant)	1.020	1.067	1.085	1.114
Effective date of right adjustment	11 April 2008	9 April 2009	12 April 2010	10 March 2011

Please be informed accordingly.

Yours faithfully,

(Mr.Thanakorn Puliwekin)
Executive Director