

- Translation -

20 January 2017

Re: The Preliminary Result of Tender Offer Report of Siam Future Development Public Company Limited
(Form 247-6-Khor)

To: Secretary-General
The Office of the Securities and Exchange Commission

CC: The President
The Stock Exchange of Thailand

Enclosure: The Preliminary Result of Tender Offer Report (Form 247-6-Khor)

Pursuant to Major Cineplex Group Public Company Limited (the “Offeror”) has purposed to makes Voluntary Partial Tender Offer to purchase ordinary shares of Siam Future Development Public Company Limited (the “Business”) in the amount of not exceeding 428,346,412 shares or equal to not exceeding 24.11 percent of paid-up capital of the Business during the tender offer period of 25 business days from 21 December 2016 to 26 January 2017.

According to the Notification of Capital Market Supervisory Board No. ThorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offeror would like to submit the Preliminary Result of Tender Offer Report (Form 247-6-Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your reference on the proposed tender offer, details are in the Enclosure.

Please be informed accordingly.

Major Cineplex Group Public Company Limited

- Ms. Paradee Poolvaraluk -

(Ms. Paradee Poolvaraluk)

Authorized Director

- Mr. Thanakorn Puriwekin -

(Mr. Thanakorn Puriwekin)

Authorized Director

The Tender Offeror

Preliminary Result of the Tender Offer Report

1. Date of submission of this form 20 January 2017
2. Tender Offered Securities Ordinary shares of the Business in the amount of not exceeding 428,346,412 shares or equal to not exceeding 24.11 percent of paid-up capital of the Business
3. Name of the Tender Offeror Major Cineplex Group Public Company Limited
4. Name of the Tender Offer Preparer Bualuang Securities Public Company Limited
5. Tender Offer Period 25 business days starting from 21 December 2016 to 26 January 2017
6. Number and percentage of securities held prior to the making of Tender Offer and those tendered securities as of 19 January 2017

6.1 Shares

	Type	Number of shares	Percentage of the total issued shares ¹	Percentage of the total voting rights ¹
Shares held prior to the making of Tender Offer				
1) Major Cineplex Group Public Company Limited	Ordinary shares	442,191,283	24.89	24.89
Shares tendered	Ordinary shares	2,589,093	0.15	0.15
Shares held prior to the making of Tender Offer and shares tendered	Ordinary shares	444,780,376	25.04	25.04

Note: As of 30 November 2016, the Business has paid-up ordinary shares of 1,776,607,541 shares

6.2 Convertible securities

- none -

¹ the total number of outstanding securities = ordinary shares + preferred shares – repurchased by the Business (Treasury shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted

I hereby certify that the above stated information is correct, complete and accurate to the fact. No information stated that might cause the misunderstanding in the essential and no other undisclosed information which should be noticed.

Major Cineplex Group Public Company Limited

- Ms. Paradee Poolvaraluk -

(Ms. Paradee Poolvaraluk)

Authorized Director

- Mr. Thanakorn Puriwekin -

(Mr. Thanakorn Puriwekin)

Authorized Director

The Tender Offeror