

Headline: New shares of MAJOR to be traded on April 18, 2017

Security Symbol: MAJOR, SET

Announcement Details

| Additional listed securities | |
|-------------------------------------|--|
| Subject | Additional listed shares |
| Company name | MAJOR CINEPLEX GROUP PUBLIC COMPANY LIMITED (MAJOR) |
| Old capital (baht) | 894,533,377.00 |
| - Common stock (Unit: shares) | 894,533,377 |
| Number of additional shares | |
| - Common stock (Unit: shares) | 134,125 |
| New capital (baht) | 894,667,502.00 |
| - Common stock (Unit: shares) | 894,667,502 |
| Par value (baht per share) | 1.00 |
| Allocated for | Warrants (ESOP-W4) 125,000 units exercise to 134,125 common shares |
| Ratio (Warrant : share) | 1 : 1.073 |
| Exercise price (baht per share) | 14.385 |
| Exercise date | 10-Apr-2017 |
| Trading date | 18-Apr-2017 |