



- Translation -

Ref: LMJG/SET/2017/007

August 11, 2017

Subject: Informing on acquisition of assets of subsidiary company of Major Holding International Company Limited (“subsidiary”)

Attention: The President  
The Stock Exchange of Thailand

Major Cineplex Group Public Company Limited (the “Company”) would like to inform that The Board of Director Meeting of Major Cineplex Group Public Company Limited (“the Company”), No. 3/2017, held on 11 August 2017 has approved Major Holding International Company Limited (“subsidiary”), to approve Major Platinum Cineplex (Cambodia) Co., Ltd. which do the Cinema Business to make acquisition of asset of Siem Reap branch at Cambodia from M.V.P.C Entertainment Ltd. as the following details;

1. Date of Transaction:  
Within Quarter 4/2017
2. Characteristic of the Transaction:  
Purchaser : Major Platinum Cineplex (Cambodia) Co., Ltd.  
Seller : M.V.P.C Entertainment Ltd.
3. Details : Building and Cinema Equipments
4. Total Asset Value : about 1,200,000 USD or approximately 39,900,000 Baht  
(Exchange rate: 1 USD : 33.25 Baht).
5. Term of Payment : One time payment in cash at 70% according to the investment ratio,  
The total amount is about 840,000 USD or approximately  
27,930,000 Baht (Exchange rate: 1 USD : 33.25 Baht).
6. Source of Fund : the working capital of Major Platinum Cineplex (Cambodia) Co., Ltd.
7. Transaction size : The investment above falls under “the acquisition and disposal of asset”  
in which total transaction value is less than 15% of company’s Net  
Tangible Asset (NTA), and is not considered as “the connected  
transaction” under the Notification of the Stock Exchange of Thailand  
and The Securities and Exchange Commission

Please be informed accordingly.

- Signed -

Yours sincerely,  
(Miss Thitapat Issarapornpat)  
Company Secretary

**MAJOR CINEPLEX GROUP PUBLIC COMPANY LIMITED.**

Registration No. 0107545000047

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