

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** MAJOR

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company MAJOR CINEPLEX GROUP PUBLIC COMPANY LIMITED  
Date 10-Apr-2017

Details of Warrants' exercise shown as follows

<b>The exercise of warrants</b>	<b>Number of exercised warrants (units)</b>	<b>Number of unexercised warrants (units)</b>	<b>Ratio (Warrant : shares)</b>	<b>Exercise Price (baht/share)</b>	<b>Exercise date</b>	<b>Number of shares derived from exercised warrants (shares)</b>	<b>Number of remaining shares reserved (shares)</b>
MAJOR-ESOP#4 (ESOP#4)	125,000	1,937,000	1.00 : 1.073	14.385	10-Apr-2017	134,125	1,598,841
Total						134,125	

Signature \_\_\_\_\_  
(Ms. Thitapat Issarapornpat)  
Company Secretary  
Authorized to sign on behalf of the company

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