

Headline: New shares of MAJOR to be traded on January 11, 2017

Security Symbol: MAJOR, SET

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	MAJOR CINEPLEX GROUP PUBLIC COMPANY LIMITED (MAJOR)
Old capital (baht)	894,484,019.00
- Common stock (Unit: shares)	894,484,019
Number of additional shares	
- Common stock (Unit: shares)	49,358
New capital (baht)	894,533,377.00
- Common stock (Unit: shares)	894,533,377
Par value (baht per share)	1.00
Allocated for	Warrants (ESOP-W4) 46,000 units exercise to 49,358 common shares
Ratio (Warrant : share)	1 : 1.073
Exercise price (baht per share)	14.385
Exercise date	30-Dec-2016
Trading date	11-Jan-2017