



NO. LMJG/SET/2017/004
April 5, 2017

Attn: The President
The Stock Exchange of Thailand
Subject: Informing on the Resolutions of the Annual General Shareholders Meeting year 2017

The Annual General Shareholders Meeting year 2017 of Major Cineplex Group Public Company Limited ("the "Company"), held on 5 April 2017 has passed the following resolutions;

1. Approved the minutes of the Annual General Shareholders Meeting year 2016 with the votes as follows:

Approved	706,083,537	votes or	100.0000	percent
Disapproved	0	votes or	0.0000	percent
Abstained	0	votes or	-	percent
Voided Ballot	0	votes or	0.0000	percent

2. Acknowledge the result of the operations of the Company for the year 2016 and the Annual Report.

3. Approved the Company's financial statements and profit and loss accounts for year 2016, ended on 31 December 2016, which was audited by the auditor with the votes as follows:

Approved	705,353,718	votes or	99.8766	percent
Disapproved	871,000	votes or	0.1233	percent
Abstained	0	votes or	-	percent
Voided Ballot	0	votes or	0.0000	percent

4. Acknowledged the interim dividend payment for the period from January 2016 to June 2016 at the rate of Baht 0.60 which total amount of Baht 536,604,883 and approved dividend payment for the fiscal year 2016 for the period from 1 January 2016 to 31 December 2016 at the rate of Baht 1.20 per share or 90.23% of net profit per share and will pay the remaining dividend for the period of July 2016 to December 2016 at the rate of Baht 0.60 per share which total amount of Baht 536,720,026. The total amount of dividend for year 2016 is Baht 1,073,324,909. The Company has scheduled the record date on 20 April 2017 to determine the shareholders entitled to receive dividend, and the shareholder register book closing date on 21 April 2017 to compile the shareholder list pursuant to section 225 of the Securities and Exchange Act. The dividend payment shall be made on 3 May 2017 with the votes as follows:

Approved	706,225,318	votes or	100.0000	percent
Disapproved	0	votes or	0.0000	percent
Abstained	0	votes or	-	percent
Voided Ballot	0	votes or	0.0000	percent

5. Approved the re-election of the following 4 directors who were retired by rotation to be the directors of the Company for another term

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(1) Mr. Chai Jroongtanapibarn with the votes as follows:

Approved	668,469,298	votes or	94.6524	percent
Disapproved	5,667,173	votes or	0.8024	percent
Abstained	32,098,947	votes or	4.5450	percent
Voided Ballot	0	votes or	0.0000	percent

(2) Mr. Kraithip Krairiksh with the votes as follows:

Approved	673,983,981	votes or	95.4333	percent
Disapproved	152,490	votes or	0.0215	percent
Abstained	32,098,947	votes or	4.5450	percent
Voided Ballot	0	votes or	0.0000	percent

(3) Pol. Sub. Lt. Kriengsak Lohachala with the votes as follows:

Approved	512,054,242	votes or	72.5047	percent
Disapproved	162,079,229	votes or	22.9497	percent
Abstained	32,101,947	votes or	4.5455	percent
Voided Ballot	0	votes or	0.0000	percent

(4) Mr. Thanakorn Puriwekin with the votes as follows:

Approved	661,197,988	votes or	93.6228	percent
Disapproved	12,938,483	votes or	1.8320	percent
Abstained	32,098,947	votes or	4.5450	percent
Voided Ballot	0	votes or	0.0000	percent

6. Approved the payment of the remuneration of the directors of the Company for the year 2017 not exceed Baht 13.1 million as follows

6.1 remuneration of Baht 7.2 million divided into;

The meeting allowance:

(1) For the Board of Directors: To be paid to the Chairman at the rate of Baht 871,000 per year, and to directors and the independent directors at the rate of Baht 5,450,000 per year.

(2) For the Audit Committee: To be paid to the Chairman of the Audit Committee at the rate of Baht 178,000 per year, and to the other member at the rate of Baht 138,000 per year.

(3) For the Remuneration and Compensation Committee: To be paid to each member of such Committee at the rate of Baht 112,000 per year.

(4) For the Executive Committee: To be paid to the Chairman of the Executive Committee at the rate of Baht 178,000 per year, and to other member at the rate of Baht 207,000 per year.

6.2 special remuneration of Baht 5.9 million

with the votes as follows:

Approved	691,501,555	votes or	97.9137	percent
Disapproved	14,726,163	votes or	2.0851	percent
Abstained	8,000	votes or	0.0011	percent
Voided Ballot	0	votes or	0.0000	percent

7. Approved the appointment of the auditors for the year 2017 from PricewaterhouseCooper ABAS namely; Mr. Kajornkiet Aroonpirodkul CPA License No. 3445, Mr. Paiboon Tunkoon CPA License No. 4298, Mr. Boonlert Kamolchanokkul CPA License No. 5339 and Mr. Chanchai Chaiprasith CPA License No. 3760. The remuneration of the said auditors shall be at not exceeds Baht 7,540,000

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which such remuneration has included the auditors' fee for the subsidiaries of the Company with the votes as follows:

Approved	661,804,921	votes or	97.2958	percent
Disapproved	18,393,402	votes or	2.7041	percent
Abstained	26,038,145	votes or	-	percent
Voided Ballot	0	votes or	0.0000	percent

8. Approved the Company to issue and offer Bonds with the value not exceeding Baht 1,100 million, detailed as follows:

- Use of Proceeds :** For refinancing and paying principle of the Company's Debenture amount of THB 1,000 million which will be paid on August 2017 and for the business expansion plan.
- Type :** Debenture which can be characterized as an amortization or bullet payment, secured or unsecured, unsubordinated debenture, with or without Debentureholders' representative, subject to the prevailing market conditions at the time of issue and offering of the relevant Debenture.
- Amount :** The principal amount of the Debenture will not exceed Baht 1,100 million or the equivalent amount in other currencies.
- Offering :** The Debenture will be offered domestically and/or oversea to the public and/or on the private placement basis and/or to the institutional investors and/or the major investors either in whole or in part which could be single or multiple offerings.
- Interest :** Subject to the prevailing market conditions at the time of issue and offering.
- Maturity :** Not exceeding 5 years.
- Early redemption :** Depending on conditions of Debenture issued each time.
- Other Conditions :** Additional restrictions and conditions of the Debenture such as the type of the Debenture to be issued each time, face value, offered price per unit, interest rate, appointment of Debentureholders' representative, issuance and offering method, allocation method, details of the offering, early redemption, registration on stock trade center and/or the secondary markets shall be determined and fixed by the Board of Directors and/or the Managing Director and/or person(s) entrusted by the Board of Directors or the Managing Director to be later considered and determined.

In addition, the Chief Executive Officer and/or the person(s) entrusted by the Board of Directors or the Chief Executive Officer shall have the powers to determine or amend the terms and conditions relating to the issuance and offering of the Debenture including to have the power to do any acts and things necessary

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for and in relation to carrying out the issuance and offering of the Debenture in compliance with the applicable law, as well as to have the power to appoint the underwriter, to enter into and execute the Underwriting Agreement or Placement Agreement and/or other relevant agreements, to prepare and submit the application and other documents to the Office of the Securities and Exchange Commission, other relevant authorities, and/or other relevant person(s), correction, amendment and approval of documents and/or agreements in relation to appointment of advisors etc.

with the votes as follows:

Approved	693,895,868	votes or	98.2526	percent
Disapproved	12,332,100	votes or	1.7461	percent
Abstained	8,500	votes or	0.0012	percent
Voided Ballot	0	votes or	0.0000	percent

Please be informed accordingly.

Yours faithfully,

-signed-

(Miss Thitapat Issarapornpat)
Company Secretary