

- Translation -

2 February 2017

Re: The Result of Tender Offer Report of Siam Future Development Public Company Limited
(Form 256-2)

To: Secretary-General
The Office of the Securities and Exchange Commission

CC: The President
The Stock Exchange of Thailand

Enclosure: The Result of Tender Offer Report (Form 256-2)

Pursuant to Major Cineplex Group Public Company Limited (the "Offeror") has purposed to makes Voluntary Partial Tender Offer to purchase ordinary shares of Siam Future Development Public Company Limited (the "Business") in the amount of not exceeding 428,346,412 shares or equal to not exceeding 24.11 percent of paid-up capital of the Business during the tender offer period of 25 business days from 21 December 2016 to 26 January 2017.

According to the Notification of Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011(as amended), the Tender Offeror would like to submit the Result of Tender Offer Report (Form 256-2) to The Office of Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your reference on the proposed tender offer, details are in the Enclosure.

Please be informed accordingly.

Major Cineplex Group Public Company Limited

- Ms. Paradee Poolvaraluk -

(Ms. Paradee Poolvaraluk)

Authorized Director

- Mr. Thanakorn Puriwekin -

(Mr. Thanakorn Puriwekin)

Authorized Director

The Tender Offeror

THE RESULT OF TENDER OFFER REPORT (FORM 256-2)

2 February 2017

To: Secretary-General
The Office of the Securities and Exchange Commission

Major Cineplex Group Public Company Limited (the “Offeror”) hereby report the result of the tender offer for securities of Siam Future Development Public Company Limited (the “Business”) as follows:

1. Ordinary Shares

| | Type of securities | No. of shares | % of total issued and paid-up shares of the Business ¹ | % of total voting right of the Business |
|---|--------------------|---------------|---|---|
| Shares held prior to the making of Tender Offer | | | | |
| 1) Major Cineplex Group Public Company Limited | Ordinary Shares | 442,191,283 | 24.89 | 24.89 |
| Number of shares offered to purchase | Ordinary Shares | 428,346,412 | 24.11 | 24.11 |
| Number of shares offered for sale | Ordinary Shares | 5,380,343 | 0.30 | 0.30 |
| Number of shares purchased | Ordinary Shares | 5,380,343 | 0.30 | 0.30 |

Note: ¹The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted . As of 30 November 2016, the Business has paid-up ordinary shares of 1,776,607,541 shares.

2. Convertible securities

- none -

3. Number of securities held by each of the Offerors after the tender offer, including the number of securities held by persons in the same group as the Offerors, the persons prescribed under Section 258 of the Offerors, and the persons in the same group as each of the Offerors.

3.1 Ordinary Shares

| Name | No. of shares | % of total issued and paid-up shares of the Business ¹ | % of total voting right of the Business |
|---|---------------|---|---|
| I. The Offeror | | | |
| 1. Major Cineplex Group Public Company Limited | 447,571,626 | 25.19 | 25.19 |
| II. Persons in the same group of the Offeror | - | - | - |
| III. Related parties under Section 258 of the Offeror | | | |
| 1. Siam Cineplex Co., Ltd. | - | - | - |
| 2. Digital Projector Management Co., Ltd. | - | - | - |
| 3. Cineplex (Lao) Sole | - | - | - |
| 4. EGV Entertainment Plc. | - | - | - |
| 5. EGV Exhibition Co., Ltd. | - | - | - |
| 6. Major Holding International Co., Ltd. | - | - | - |
| 7. Bangkok ImaxTheater Co., Ltd. | - | - | - |
| 8. Major Platinum Cineplex (Cambodia) Co., Ltd. | - | - | - |
| 9. Major Platinum Cineplex (Lao) Co., Ltd. | - | - | - |
| 10. Major Bowl Group Co., Ltd. | - | - | - |
| 11. K Arena Co.,Ltd. | - | - | - |
| 12. Major Cinead Co., Ltd. | - | - | - |
| 13. Major Cineplex Property Co., Ltd. | - | - | - |

| Name | No. of shares | % of total issued and paid-up shares of the Business ¹ | % of total voting right of the Business |
|--|---------------|---|---|
| 14. Major Cineplex Services Co., Ltd. | - | - | - |
| 15. Ratchayothin Management Co., Ltd. | - | - | - |
| 16. Ratchayothin Cinema Co., Ltd. | - | - | - |
| 17. Ratchayothin Realty Co., Ltd. | - | - | - |
| 18. M Picture Entertainment Plc. | - | - | - |
| 19. M Pictures Co., Ltd. | - | - | - |
| 20. M V D Co., Ltd. | - | - | - |
| 21. M Thirty Nine Co., Ltd. | - | - | - |
| 22. Pacific Media Sale Co., Ltd. | - | - | - |
| 23. Talent One Co., Ltd. | - | - | - |
| 24. Major Kantana Broadcasting Co., Ltd. | - | - | - |
| 25. MVP M Pictures Film Distribution (Lao) Co., Ltd. | - | - | - |
| 26. Ratchayothin Avenue Co., Ltd. | - | - | - |
| 27. PVR blu-O Entertainment Limited (India) | - | - | - |
| 28. CJ Major Entertainment Co., Ltd. | - | - | - |
| 29. Thai Ticket Major Co., Ltd. | - | - | - |
| 30. Major Cineplex Lifestyle Leasehold Property Fund | - | - | - |
| 31. Mr. Vicha Poolvaraluck | - | - | - |
| 32. Ms. Paradee Poolvaraluk | - | - | - |
| 33. Mr. Visarut Poolvaraluk | - | - | - |

| Name | No. of shares | % of total issued and paid-up shares of the Business ¹ | % of total voting right of the Business |
|--|---------------|---|---|
| 34. Mrs. Viracha Poolvaraluk | - | - | - |
| 35. Mr. Vichaya Poolvaraluk | - | - | - |
| IV. Other agreements resulting in additional acquisition of shares by the persons under I to III | - | - | - |
| Total | 447,571,626 | 25.19 | 25.19 |

Note: ¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted. As of 30 November 2016, the Business has paid-up ordinary shares of 1,776,607,541 shares.

3.2 Convertible securities

- none -

Major Cineplex Group Public Company Limited

- Ms. Paradee Poolvaraluk -

(Ms. Paradee Poolvaraluk)

Authorized Director

- Mr. Thanakorn Puriwekin -

(Mr. Thanakorn Puriwekin)

Authorized Director

The Tender Offeror